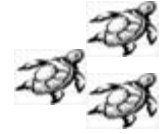


Tortugas Advisory and Capital



Identifying the Opportunity

Tortugas Advisory & Capital is a financial advisory boutique, with a focus on assisting early to mid-stage healthcare and clean technology companies achieve their potential and maximize investor value. Our professionals have extensive banking experience structuring complex transactions and developing appropriate capital strategies. We can also assist our clients in obtaining capital and integrating their capital plan with their operational strategies.

We offer growing companies the opportunity to access a group of thought leaders, who are able to help with corporate strategy, business planning, capital raising and the implementation of long-term operating plans.

Tortugas offer a variety of services, which can be tailor-made to fit your company's specific circumstances.

Through our affiliate Tortugas Finance Corp. we also provide short term bridge financing in support of longer-term equity and debt funding. We can also offer other forms of funding to support growth.

What We Offer

Strategic Advisory Services

- Assessment and evaluation of the company's business strategy, in comparison to industry "best practices."
- Assistance in the evaluation of financial objectives and development of a long term capital plan
- Enterprise valuation for start-up and middle-stage companies
- Market Intelligence
- Market analysis and competitor studies
- Investor compatibility analysis

Optimal Capital Strategies

- Investor compatibility analysis
- Short and long term capital strategies
- Cost of capital analysis
- Evaluation of alternative capital structures
- Preparation of investor presentations, cap tables, source/use of funds analysis
- Identification of appropriate strategic investors
- Sourcing of lenders; bank and non-bank
- Negotiation and execution of transactions

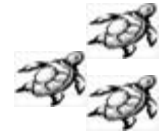
Short term funding support

- Bridge financing
- Receivable Factoring
- Purchase Order financing of vendors

Tortugas Advisory LLC, Tortugas Capital LLC

350 5th Avenue, 59th Floor
New York, NY 10118

Tortugas Advisory and Capital



Benefit to Clients

Tortugas Advisory & Capital helps our clients define and manage their business strategy and then align these goals with operational activities. We combine our firms' industry, financial and operational expertise to present an integrated solution. This can result in cost savings, improved strategic alignment, as well as better management reporting

About Tortugas

The principals of Tortugas Advisory & Capital are experienced commercial bankers and managers (more than 25 years experience each), with expertise in:

- Business planning and strategic development;
- Business management;
- Financial analysis and portfolio management;
- Structured credit, lending and leasing;
- Debt and capital raising
- Optimization of operational systems and reporting; as well as
- Tax and accounting considerations, both for transaction optimization and maximizing returns at the entity level.

We have a strong track record in building and managing businesses, as well as developing financial and operational plans. The partners have structured and managed more than \$30 billion in loans, leases and preference share issues.

Tortugas Advisory & Capital

Longevity through Integrity

- Strategic Planning
- Financial Advisory
- Capital and Investment Alternatives
- Short term Financing

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